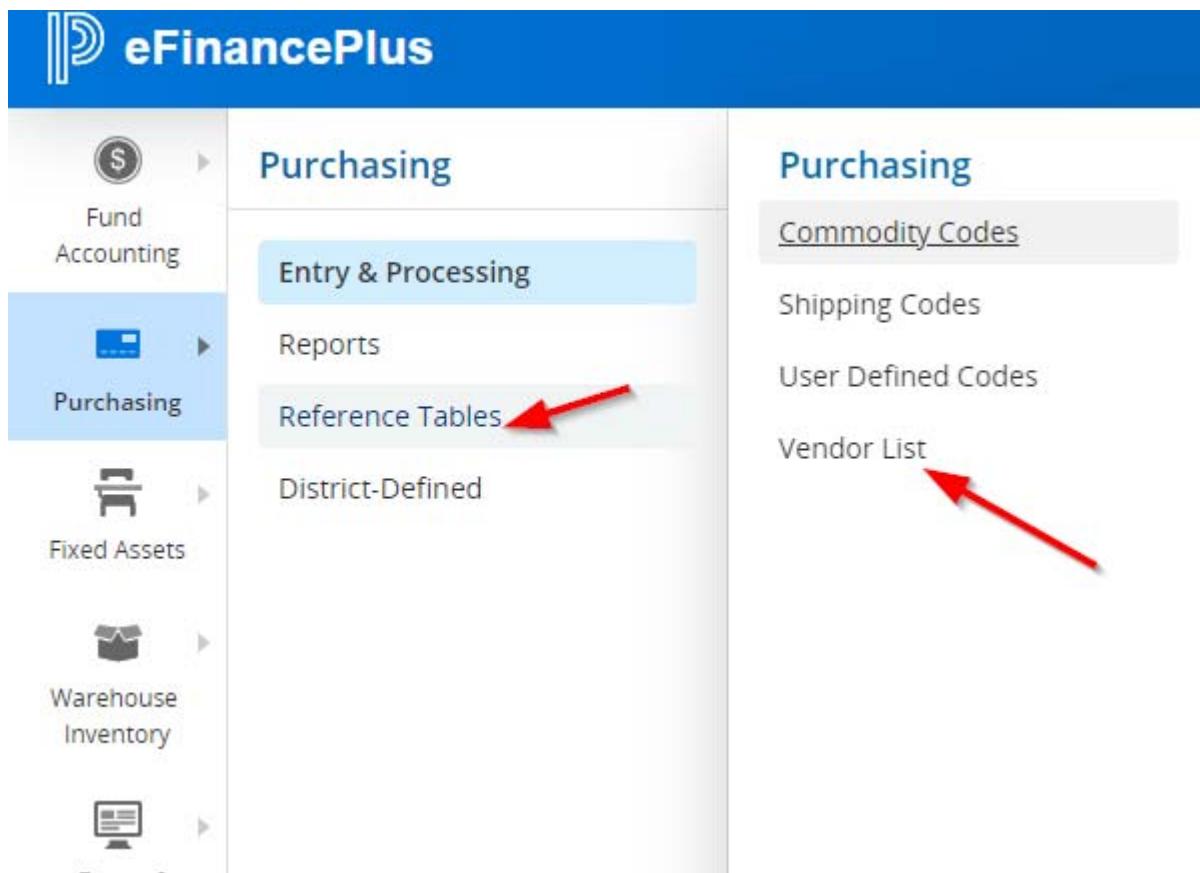


How to Look up a Vendor in eFinancePlus

Not every vendor in the CISD vendor database will be listed on the CISD Awarded Vendor List. Only vendors with a bid reference such as a CISD bid or cooperative contract are on the CISD Awarded Vendor List.

You will need to search the Vendor database to find vendors such as employees, hotels, registrations, and postage. See instructions below:

In the main menu, click on Purchasing and click on Reference Tables, Click on Vendor List.



The Vendor Information screen will appear. Add as a favorite by clicking on the icon.

You can search the vendor database by Vendor Code or Vendor Name in the Search Criteria. Enter an * before and after a portion of the name to search all options.

Vendor List

Date: 07/05/2022 Period: 11/22

Search Criteria

Vendor Code	<input type="text"/>	Enter an asteric, part of the vendor name and another asteric. Click OK to find
Inactive Status	<input type="text"/>	
Vendor Name	<input type="text" value="*DANIEL*"/>	
Search Name	<input type="text"/>	
Purchasing City	<input type="text"/>	
Purchasing State	<input type="text"/>	
Commodity Class	<input type="text"/>	

Federal Tax ID

Buttons: Search Advanced Search

Vendor Code | Vendor Name | Purchasing City | Purchasing St

The results of a search for all vendors that start with Daniel (*Daniel*) are shown below.

Search Criteria

Vendor Code	<input type="text"/>	All search results shown in list here
Inactive Status	<input type="text"/>	
Vendor Name	<input type="text"/>	
Search Name	<input type="text"/>	
Purchasing City	<input type="text"/>	
Purchasing State	<input type="text"/>	
Commodity Class	<input type="text"/>	

Federal Tax ID

Buttons: Search Advanced Search

Vendor Code	Vendor Name	Purchasing City	Purchasing State	Purchasing Phone
56000100	DANIEL MCFARLANE	HUNTSVILLE	TX	281-455-1120
36000518	DANIEL MCMAHON	WILLIS	TX	936-224-1370
00000918	DANIEL OFFICE PRODU **DO NOT USE**	USE #41001318	TX	- -
41001318	DANIEL OFFICE PRODUCTS	HOUSTON	TX	281-292-3355
39001508	DANIEL STEDMAN	THE WOODLANDS	TX	760-533-4668
35000723	DANIEL WOMACK	CONROE	TX	832-723-7689

In the list of search results, click on a vendor to highlight in blue and then view the General Information for that vendor. You can click on the Address tab for additional information.

Vendor Code	Vendor Name	Purchasing City	Purchasing State	Purchasing Phone
36000100	DANIEL MC PARLANE	HUNTSVILLE	TX	201-455-1120
36000518	DANIEL MCMAHON	WILLIS	TX	936-224-1370
00000918	DANIEL OFFICE PRODU **DO NOT USE**	USE #41001318	TX	- -
41001318	DANIEL OFFICE PRODUCTS	HOUSTON	TX	281-292-3355
39001508	DANIEL STEDMAN	THE WOODLANDS	TX	760-533-4668
35000723	DANIEL WOMACK	CONROE	TX	832-723-7689
30000669	DANIELL SUSAN G	THE WOODLANDS	TX	

95 match(es) found.

Blue highlighted vendors

General Address 1099 Name and Address 1099 Information Discount Information Miscellaneous Information EFT/AO

General Information	Status			
Vendor Code *	41001318	Employee	<input type="checkbox"/>	Inactive
Vendor Name *	DANIEL OFFICE PRODUCTS			Hold Pa
Search Name *	DANIEL OFFICE PRODUCTS			Status 1
Federal Tax ID	76 0100001			Status 2

Search tips:

- Enter a portion of the name, not the entire name.
- Don't enter the or '. Example: Don't enter "The Baker's" enter "bakers".