



Conroe Independent School District

Financing Plan and Schedule of Events Presentation for: \$557,445,000* Unlimited Tax School Building Bonds, Series 2024

Tuesday, December 12, 2023

* Preliminary, subject to change.



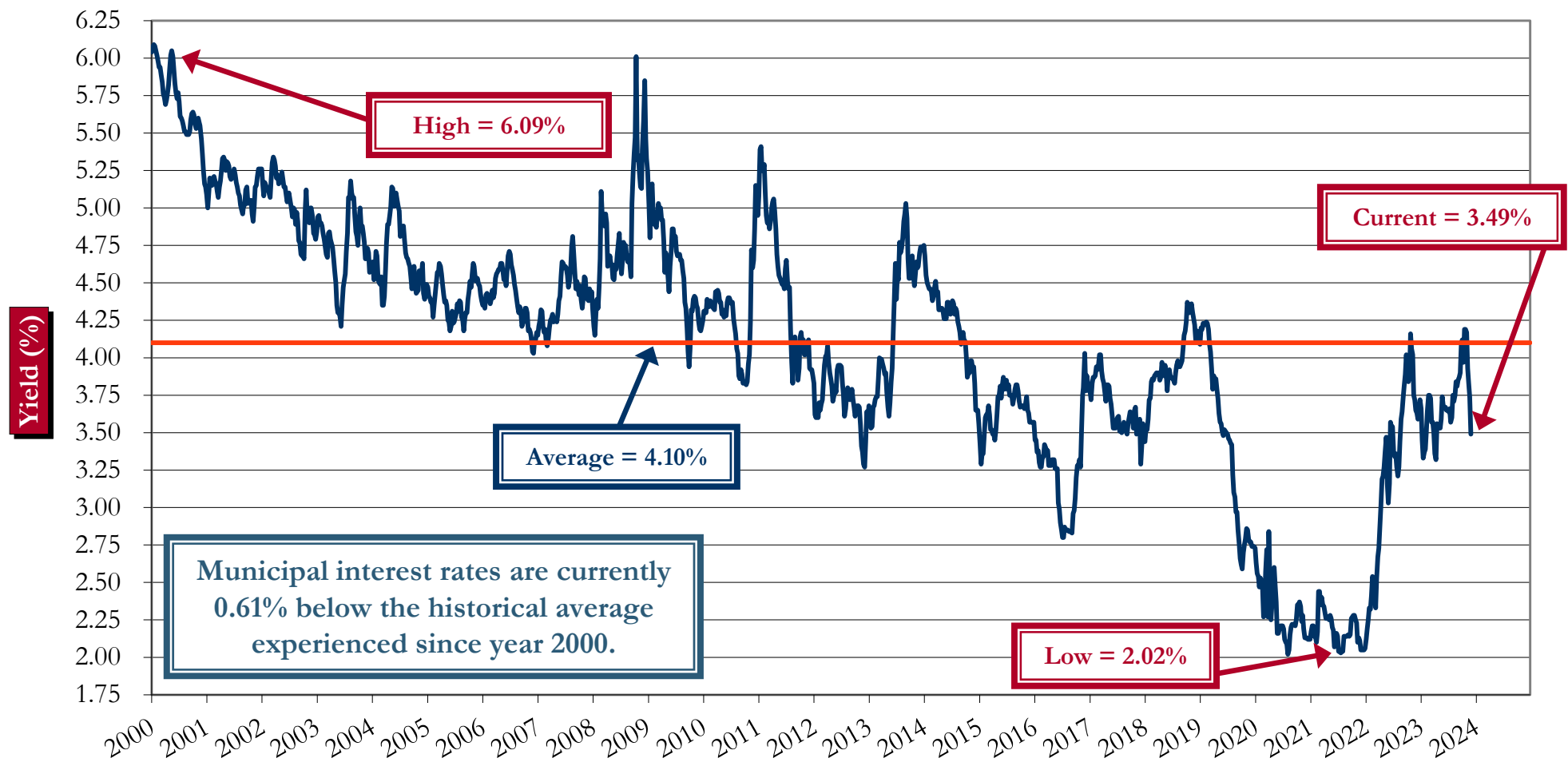
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Overview of Current Bond Market – Bond Buyer Index

The Bond Buyer Index
January 1, 2000 To The Present



The Bond Buyer Index is published every Thursday. The rate consists of general obligation bonds maturing in 20 years with an average rating equivalent to Moody's "Aa2" and S&P's "AA."



Conroe Independent School District

Estimated Debt Service Requirements

Fiscal Year Ending (8/31)	Current Debt Service Requirements	Plus: The Series 2024 Unlimited Tax School Building Bonds			Total Service Requirements
		Principal (a)	Interest (b)	Total	
2024	\$136,810,789		\$14,632,931	\$14,632,931	\$151,443,720
2025	130,348,548	\$19,690,000	27,380,000	47,070,000	177,418,548
2026	124,610,723	1,110,000	26,860,000	27,970,000	152,580,723
2027	124,607,148	1,230,000	26,801,500	28,031,500	152,638,648
2028	123,129,723	1,230,000	26,740,000	27,970,000	151,099,723
2029	123,132,498	1,290,000	26,677,000	27,967,000	151,099,498
2030	123,129,491	1,360,000	26,610,750	27,970,750	151,100,241
2031	113,878,873	7,840,000	26,380,750	34,220,750	148,099,623
2032	113,883,491	8,240,000	25,978,750	34,218,750	148,102,241
2033	113,882,479	8,660,000	25,556,250	34,216,250	148,098,729
2034	113,878,298	9,110,000	25,112,000	34,222,000	148,100,298
2035	114,058,985	9,390,000	24,649,500	34,039,500	148,098,485
2036	81,063,748	24,025,000	23,814,125	47,839,125	128,902,873
2037	81,066,085	25,250,000	22,582,250	47,832,250	128,898,335
2038	80,580,143	28,220,000	21,245,500	49,465,500	130,045,643
2039	78,177,288	29,425,000	19,804,375	49,229,375	127,406,663
2040	75,356,825	29,855,000	18,322,375	48,177,375	123,534,200
2041	75,355,925	31,390,000	16,791,250	48,181,250	123,537,175
2042	67,656,013	33,380,000	15,172,000	48,552,000	116,208,013
2043	56,256,331	35,085,000	13,460,375	48,545,375	104,801,706
2044	41,250,213	36,885,000	11,661,125	48,546,125	89,796,338
2045	41,252,218	38,770,000	9,769,750	48,539,750	89,791,968
2046	33,355,068	40,755,000	7,781,625	48,536,625	81,891,693
2047	21,054,881	42,850,000	5,691,500	48,541,500	69,596,381
2048		45,045,000	3,494,125	48,539,125	48,539,125
2049		47,360,000	1,184,000	48,544,000	48,544,000
Totals	\$2,187,775,778	\$557,445,000	\$494,153,806	\$1,051,598,806	\$3,239,374,584

(a) Preliminary, subject to change. Generates \$595,000,000 in proceeds to the District.

(b) Interest estimated at current market rates, for illustrative purposes only.



Conroe Independent School District

Tentative Schedule of Events

\$557,445,000*

Unlimited Tax School Building Bonds, Series 2024

November - 2023						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

December - 2023						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

January - 2024						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

February - 2024						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29		

Date	Action	Role
Friday, November 17, 2023	First Draft of Preliminary Official Statement ("POS")	BOKFS, OHS
Monday, November 20, 2023	Submit PSF Guarantee Application	BOKFS
Monday, December 4, 2023	Second Draft of POS	CISD, BOKFS, OHS, UW
Week of December 11, 2023	Rating Agency and Underwriter Due Diligence Calls	CISD, BOKFS, OHS, UW
Tuesday, December 12, 2023	Board Meeting Review Schedule of Events, Plan of Finance and Approve Parameter Order	CISD, BOKFS, OHS
Monday, December 18, 2023	Third Draft of POS	CISD, BOKFS, OHS, UW
Thursday, December 21, 2023	Receive PSF Guarantee Preliminary Approval & Final Draft of POS	CISD, BOKFS, OHS, UW
Friday, December 29, 2023	Print/Distribute POS	BOKFS
Wednesday, January 10, 2024	Bond Pricing/Sale - Lock in Interest Rates Approval of Bond Sale by Pricing Officer	CISD, BOKFS, OHS, UW
Tuesday, February 6, 2024	Bond Closing/Delivery	CISD, BOKFS, OHS, UW

Participants

CISD - Conroe Independent School District
BOKFS - BOK Financial Securities, Inc. (Financial Advisor)
OHS - Orrick, Herrington & Sutcliffe LLP (Bond Counsel)
UW - Underwriters (To Be Determined)

* Preliminary, subject to change.